

RESEARCH

Advanced

45 MIN

· UPDATED 2026-10-01

Develop a legal strategy with Copilot.

Have Copilot synthesize precedent, risk, and business context into a strategy draft instead of starting the analysis from a blank page.

MICROSOFT 365

Word

WORKS WITH

Copilot

Business Outcome

A legal strategy draft grounded in relevant precedent and business context, ready for attorney refinement.

Workflow Steps

Step 1: Frame the specific legal question and business context

Word

Write two or three sentences stating the actual decision this strategy needs to inform (a settlement recommendation, a contract negotiation position, a litigation go/no-go) and the business stakes behind it.

A memo built against a vague framing like "assess our options" tends to come back broad and unusable, wasting the attorney review cycle that follows.

Step 2: Ask Copilot to draft the strategy memo

Copilot

Point it at the relevant case documents, prior memos, and business context, and ask for a structured draft covering position, risks, and recommended approach.

PROMPT

Given this business context and these prior case documents, draft a legal strategy memo covering our position, the key risks on each side, and a recommended approach. Flag anything you're uncertain about rather than asserting it.

Step 3: An attorney validates every legal claim

Word

Nothing in the draft is relied upon until a qualified attorney confirms the legal reasoning and precedent citations are actually correct — this is a first pass, not legal advice.

Step 4: Stress-test the recommended approach against the likely counterargument

Word

Ask what the strongest counterargument looks like and whether the recommended approach survives it, before presenting the strategy as settled.

✓ Check the work

- Every precedent and legal claim has been validated by a qualified attorney.
- The memo addresses the specific question framed in step 1, not a generic analysis.
- The recommended approach has been stress-tested against the likely counterargument.

Expected Outcome

A structured strategy memo covering the legal position, key risks, and recommended approach.



Want help rolling this out across your team? **Go to Liminals.Tech** ■